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GEORGIA LABOR MARKET TRENDS

GEORGIA DEPARTMENT OF LABOR | LABOR INFORMATION SYSTEMS | JOE D. TANNER, COMMISSIONER

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(July 1988 data)

Georgia's Nonagricultural Employment down from June

Georgia's nonagricultural wage and salary employment decreased by 6,900 from June, a 0.2 percent decline. This compared favorably with national employment figures, however, which were down 0.7 percent.

Annually, Georgia's employment rose 24,600, or 0.9 percent. During the same period, national employment grew by 3.8 percent, seeming to lend strength to the theory voiced by some economists that the state's explosive growth of the past few years is maturing to a level more likely to be sustainable over the long term.

The manufacturing division declined in employment both over the month and over the year with the most significant losses occurring in the durable goods industries.

The largest drop in manufacturing from both reference periods was in the transportation equipment sector. The over-the-month decline of 1,000 occurred because of cutbacks in aircraft assembly. A layoff announced by a major auto manufacturer took place after the reference week on which the July estimates are based and will be reflected next month. The timing of this layoff caused both comparisons to be somewhat misleading because last year's model change layoff was shown in the July estimates.

Aircraft assembly lost 4,800 from last year, and miscellaneous transportation equipment was up by 900.

Machinery, except electrical, was down 800 from June. Almost all the decline was in the manufacture of garden tractors and lawn and garden equipment. Traditionally, this industry slows in July to avoid overbuilding inventory because demand for the products slows and will not increase substantially until the following spring.

Apparel declined substantially from both reference periods. Almost all the activity was in men's and boys' clothing.

Although there was little over-the-month activity, printing and publishing recorded an increase of 1,400 from July 1987. Commercial printing accounted for 600 of the increment;

Continued on the following page

New Developments

Willie Wonka comes to Georgia! **Nestle Foods Corporation** has purchased a 387,000-square-foot building in Milledgeville formerly occupied by Kendall-McGaw Laboratories and will open a chocolate candy manufacturing plant sometume in 1990. The Purchase, New York-based company, a subsidiary of Nestle S.A. of Vevey, Switzerland, expects to employ between 500 and 800 people when the plant is in full operation.

Alumax, Inc. has announced plans to move its corporate headquarters to a 55,000-square-foot building in Technology Park in Gwinnett County. Now located in San Mateo, California, the headquarters is far removed from its manufacturing facilities, most of which are east of the Mississippi River. The company, which produces aluminum products, will employ about 100 people. Current employees have been given the option to move, but it is not yet known how many will exercise it.

Chinatown Square, a new 60,000-square-foot shopping center on New Peachtree Road in Chamblee, will serve the needs of the area's rapidly growing Oriental population. The mall will have Chinese, Japanese, Vietnamese and Malaysian restaurants, an Oriental grocery store, a Chinese-language bookstore, and video store. Other tenants will include a bank, a jewelry store, hairdresser, and a clothing store. Total number of people to be employed has not been determined.

Electronic Data Systems Corporation of Albany will almost double its current staff as a result of a $27.3 million contract with the Marine Corps Logistics Base. The company will provide technical, analytical, developmental,and program management assistance in support of logistics systems being developed at the Albany base. A company spokesman said that many of the new employees will be transferred from other EDS offices.

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Georgia's Nonagricultural Employment down from June

Continued from page 1

printing except newspapers and commercial printing, another 600; and newspapers, 200.

Construction rose 1,600 from June. General building and special trades contracting shared the gain equally; heavy construction was unchanged.

Annually, construction was down by 1,900. The near-completion of Georgia Power's Plant Vogel has had a strong impact on the heavy building and special trades contracting sectors, both of which were down significantly. Sustained demand for housing last year despite the decline in commercial construction kept general building relatively healthy.

Retail trade rose 3,400 from June. Almost all the gain occurred in eating and drinking places.

Finance, insurance, and real estate rose 700 from last month, almost all of it in banks and credit agencies. From last year, the division gained 100. Banking declined 1,400 while insurance and real estate rose 600 and 900, respectively.

Although the rate of growth appears to have slowed in most of the service industries, health services continue strong, rising 1,000 from June and 5,400 from last year. Over half the growth was in hospitals, largely the result of the upsurge in outpatient services.

Almost all the monthly decline in government occurred in state and local education because of summer vacation in these institutions. Federal government rose 700, almost half of it at the Internal Revenue Service. This agency has hired additional people to staff a new program designed to identify and collect taxes due from individuals who have been underreporting dividend and interest income.

Annually, local government grew fastest of the three sectors, rising 5,300 over the year. The big loser was federal defense, down 2,300, because of the layoff of civilian personnel.

New Developments

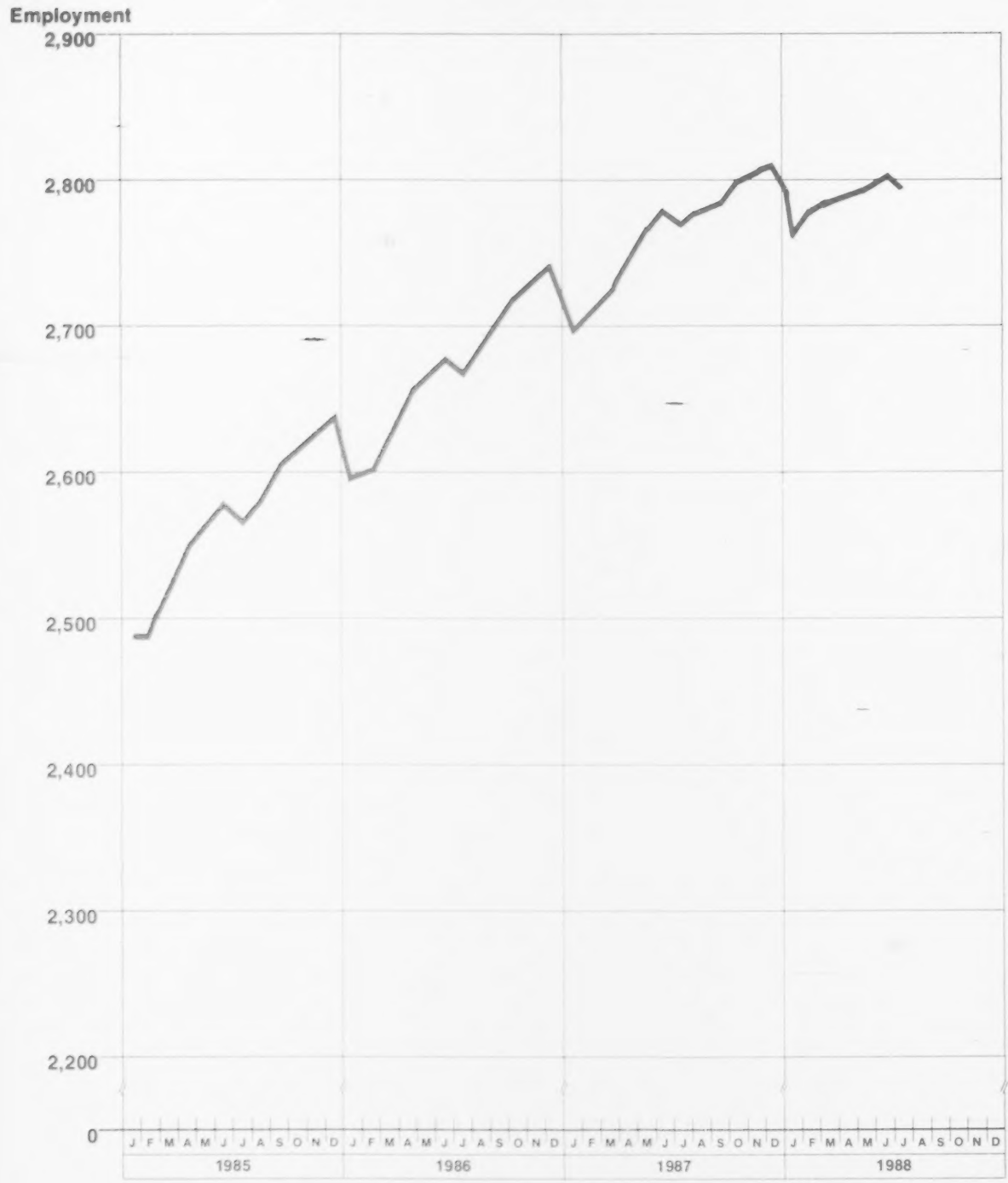
Continued from page 1

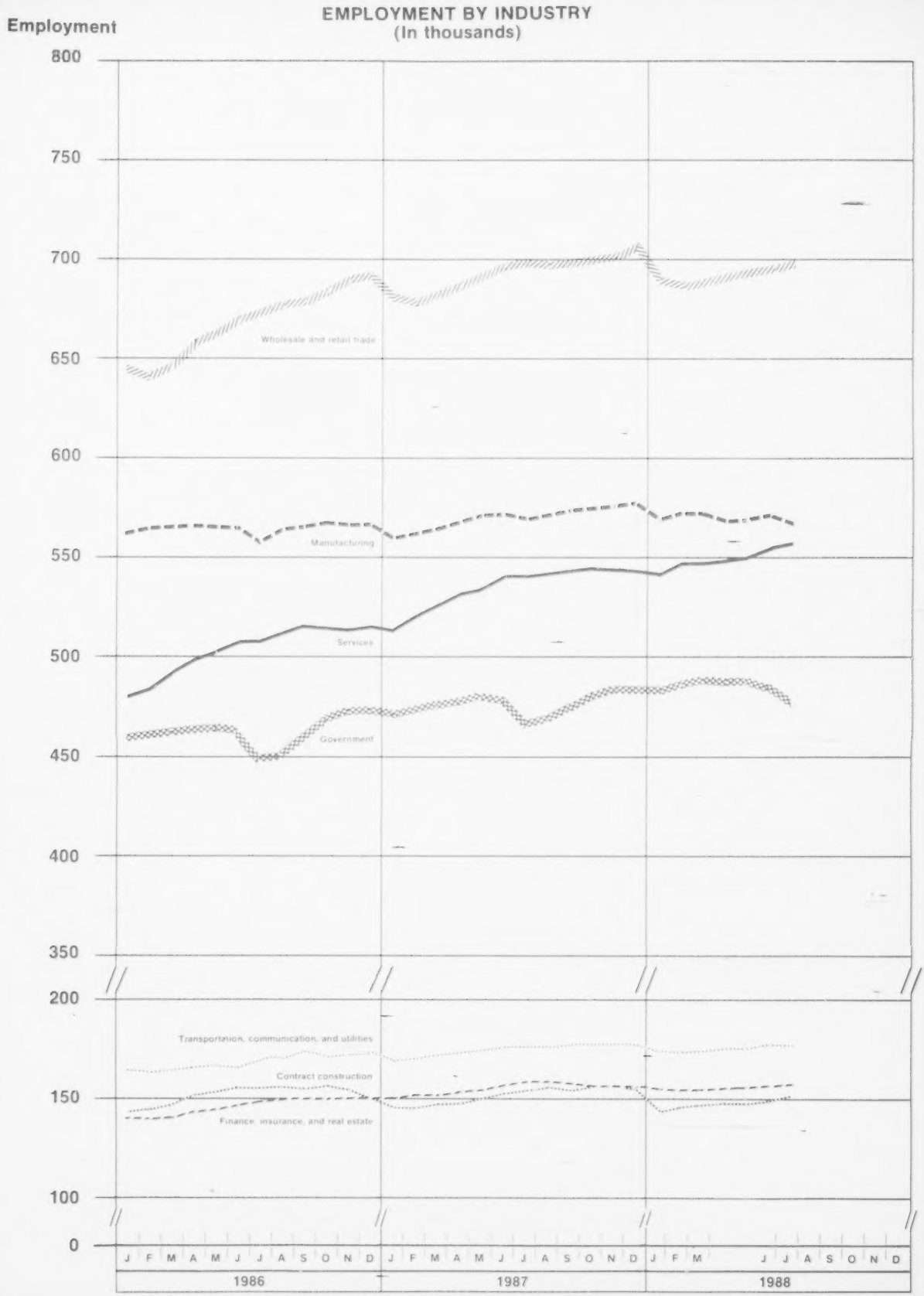
Sabre Group, the data processing arm of Federated Department Stores, will hire about 170 new employees to fill jobs created by the merger of the parent Federated Stores with Allied Department Stores, both of which are owned by Campeau Corporation. The Norcross-based facility currently handles data processing operations for Rich's and other Federated department stores located in the South as well as the Lazarus and Goldsmith's chains. Abraham & Strauss, and some of Federated's corporate offices. Most of the new employees will be computer programmers, according to a company spokeswoman. The merger of Allied and Federated's data processing systems will affect more than 500 employees of Allied facilities in various locations around the country, which will be closed. All affected employees have been offered transfers to Norcross, the spokeswoman said, but it is not yet known how many will accept.

Oxford Industries will close its Champion Garment Company plant in Rome next month, according to a company spokesman. The closing of the company, which manufactures men's casual slacks, will idle almost 200 people.

Georgia-Pacific Corporation has announced that it will lay off approximately 165 workers at its recently acquired Brunswick Pulp and Paper Company. The majority of the layoffs are expected to occur in the forest land management department.

TOTAL NONAGRICULTURAL EMPLOYMENT
(In thousands)


Employment
2,900
2,800
2,700
2,600
2,500
2,400
2,300
2,200
0
J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D J F M A M J J A S O N D
1985
1986
1987
1988


EMPLOYMENT BY INDUSTRY
(In thousands)
Employment
800
750
700
650
600
550
500
450
400
350
200
150
100
0
Wholesale and retail trade
Manufacturing
Services
Government
Transportation, communication, and utilities
Contract construction
Finance, insurance, and real estate
J F M A M J J A S O N D J F M A M J J A S O N D J F M J J A S O N D
1986
1987
1988

GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1988	PREVIOUS MONTH JUNE 1988	CURRENT MONTH YEAR AGO JULY 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	2,794.8	2,801.7	2,770.2	-6.9	24.6
Manufacturing	300005	567.2	570.5	568.7	-3.3	-1.5
Durable goods	300025	218.2	220.8	220.9	-2.6	-2.7
Lumber and wood products	324005	34.0	34.6	34.3	-.6	-.3
Logging camps, sawmills, and planing mills	324195	13.7	14.0	14.1	-.3	-.4
Furniture and fixtures	325005	11.7	11.6	11.9	.1	-.2
Household furniture	325105	6.5	6.4	6.6	.1	-.1
Stone, clay, and glass products	332005	20.3	20.5	20.9	-.2	-.6
Primary metal industries	333005	16.2	16.1	16.0	.1	.2
Fabricated metal products	334005	20.4	20.4	20.9	0	-.5
Machinery, except electrical	335005	27.2	28.0	25.8	-.8	1.4
Electric and electronic equipment	336005	29.5	29.5	29.7	0	-.2
Transportation equipment	337005	46.7	47.7	49.0	-1.0	-2.3
Other durable goods	399915	12.3	12.2	12.4	.1	-.1
Nondurable goods	400015	349.1	349.8	347.9	-.7	1.2
Food and kindred products	420005	62.3	61.7	61.9	.6	.4
Meat products	420105	27.5	27.4	26.4	.1	1.1
Poultry dressing and poultry processing	420185	20.7	20.6	19.5	.1	1.2
Dairy products	420205	3.8	3.7	3.8	.1	0
Bakery products	420505	9.4	9.2	9.2	.2	.2
Textile mill products	422005	107.4	107.5	106.7	-.1	.7
Weaving mills, cotton	422105	17.8	17.8	17.7	.0	.1
Weaving mills, synthetic	422205	8.6	8.7	8.6	.1	0
Knitting mills	422505	8.5	8.4	8.8	.1	-.3
Floor covering mills	422705	35.9	36.1	35.1	-.2	.8
Yarn and thread mills	422815	20.8	20.5	20.9	.3	-.1
Apparel and other textile products	423005	65.8	66.9	67.6	-1.1	-1.8
Men's and boys' clothing	423135	36.3	36.3	37.5	-.8	-2.0
Women's and children's clothing	423335	19.0	20.0	19.8	-1.1	-.1
Paper and allied products	426005	31.1	31.2	30.8	-.0	.4
Pulp, paper, and paperboard mills	426135	13.0	13.0	13.0	.0	.0
Paperboard containers and boxes	426505	7.6	7.5	7.5	.1	.1
Printing and publishing	427005	38.8	38.4	37.5	.4	1.4
Commercial printing	427105	15.1	15.0	14.5	.1	.6
Chemicals and allied products	428005	19.5	19.5	19.3	.0	.2
Agricultural chemicals	428705	1.8	1.8	1.8	.0	.0
Leather and leather products	431005	1.7	1.7	1.7	.0	.0
Other nondurable goods	399915	32.8	32.9	32.8	-.1	.1
Nonmanufacturing	500005	2,227.6	2,231.2	2,201.4	-3.6	26.2
Mining	100005	8.5	8.5	8.3	.0	.2
Contract construction	200005	122.1	123.7	124.0	-1.6	-1.9
Transportation, communication, and public utilities	400005	177.8	177.6	176.3	.2	1.6
Transportation	400101	106.8	106.7	106.3	.1	.5
Communication (except U.S. Postal Service)	481005	44.4	44.4	44.0	.0	.4
Electric, gas, and sanitary services	491005	26.5	26.5	26.1	.0	.4
Wholesale and retail trade	500005	697.9	699.6	697.1	-1.7	.8
Wholesale trade	500105	302.2	303.3	303.1	-1.1	-.9
Wholesale trade—durable	500115	130.5	130.4	129.8	.1	.7
Wholesale trade—nondurable	501105	69.7	69.8	70.1	-.1	-.5
Retail trade	501205	394.3	396.3	394.1	-2.0	.2
Finance, insurance, and real estate	700005	158.1	157.4	156.0	.7	1.1
Finance	700105	69.8	69.3	71.2	.5	-1.4
Insurance carriers, agents, and brokers	701005	53.3	53.3	50.7	.0	2.6
Real estate	703005	37.0	36.8	36.1	.2	.9
Services	800005	552.1	555.6	541.3	-1.9	16.2
Hotels and other lodging places	670005	42.9	41.0	39.9	-.1	1.0
Business services	573005	134.3	134.5	131.3	-.2	3.0
Health services	880005	135.3	134.1	129.9	1.0	5.4
Private hospitals	880605	51.3	50.7	48.0	.6	3.3
Government	998008	475.5	467.0	466.3	-11.5	9.2
Federal	998017	98.8	98.1	100.1	.7	-1.3
Defense	998101	35.9	35.8	38.2	.1	-2.3
Other federal (including U.S. Postal Service)	998401	62.9	62.4	61.9	.5	1.0
State	998512	111.4	114.6	109.6	-3.2	1.8
State education	882002	43.9	47.3	42.2	-3.4	1.7
Other state	992972	67.6	67.3	67.4	.3	.2
Local	998523	265.2	274.2	256.6	-9.0	8.6
Local education	882003	131.2	141.8	127.7	-10.6	3.5
Other local	993973	134.1	132.4	128.8	1.7	5.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

GEORGIA HOURS AND EARNINGS

INDUSTRY	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH JULY 1988	PREVIOUS MONTH JUNE 1988	CURRENT MONTH YEAR AGO JULY 1987	CURRENT MONTH JULY 1988	PREVIOUS MONTH JUNE 1988	CURRENT MONTH YEAR AGO JULY 1987	CURRENT MONTH JULY 1988	PREVIOUS MONTH JUNE 1988	CURRENT MONTH YEAR AGO JULY 1987
Total manufacturing	300005	$358.11	$358.98	$357.43	41.4	41.5	42.1	$ 8.65	$ 8.65	$ 8.49
Durable goods	300025	403.08	405.30	410.22	41.9	42.0	43.0	9.62	9.65	9.54
Nondurable goods	400015	331.27	330.84	326.14	41.1	41.2	41.6	8.06	8.03	7.84
SELECTED INDUSTRIES										
Food and kindred products	420005	337.30	333.60	325.13	41.9	41.7	41.0	8.05	8.00	7.93
Textile mill products	422005	318.85	321.82	325.90	42.4	42.4	44.1	7.52	7.59	7.39
Weaving mills, cotton	422105	321.06	320.88	319.28	42.3	42.5	44.1	7.59	7.55	7.24
Weaving mills, synthetic	422205	328.75	337.03	340.65	43.2	43.6	45.0	7.61	7.73	7.57
Knitting mills	422505	267.32	270.06	252.84	41.0	42.0	42.0	6.52	6.43	6.02
Floor covering mills	422705	329.04	325.28	335.22	42.9	42.8	45.3	7.67	7.60	7.40
Yarn and thread mills	422805	307.64	310.08	313.08	42.2	40.8	41.8	7.29	7.60	7.49
Apparel and other textile products	423005	197.08	198.97	186.80	36.7	37.4	36.7	5.37	5.32	5.09
Men's and boys' clothing	423175	197.27	193.04	187.22	36.6	36.7	37.0	5.39	5.26	5.06
Women's and children's clothing	423335	181.27	188.37	171.42	36.4	37.3	35.2	4.98	5.05	4.87
Lumber and wood products	324005	282.89	296.23	328.32	39.9	41.2	42.2	7.09	7.19	7.78
Furniture and fixtures	325005	257.38	261.85	304.98	35.5	35.1	44.2	7.25	7.46	6.90
Paper and allied products	426005	538.90	541.68	526.55	44.5	44.4	44.1	12.11	12.20	11.94
Pulp, paper, and paperboard mills	426135	637.73	628.46	633.88	47.1	46.9	45.9	13.54	13.40	13.81
Chemicals and allied products	428005	466.32	465.25	477.11	43.5	43.4	44.3	10.72	10.72	10.77
Leather and leather products	431005	186.73	196.87	150.52	35.1	41.1	32.3	5.32	4.79	4.66
Stone, clay, and glass products	332005	386.76	387.47	396.32	44.0	43.1	43.6	8.79	8.99	9.09
Fabricated metal products	334005	361.54	352.88	339.47	41.7	40.1	41.5	8.67	8.80	8.18
Electric and electronic equipment	336005	361.52	349.67	328.43	43.4	43.6	40.9	8.33	8.02	8.03
Transportation equipment	337005	593.30	601.09	575.46	42.5	43.4	43.3	13.96	13.85	13.29

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATLANTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1988	PREVIOUS MONTH JUNE 1988	CURRENT MONTH YEAR AGO JULY 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	1,390.5	1,392.1	1,374.2	-1.6	16.3
Manufacturing	300005	185.9	187.6	186.5	-1.7	-.6
Durable goods	300025	93.9	95.2	95.6	-1.3	-1.7
Lumber and wood products	324005	5.0	5.1	5.0	-.1	0
Furniture and fixtures	325005	4.1	4.1	4.2	0	-.1
Household furniture	325105	1.8	1.8	1.8	0	0
Stone, clay, and glass products	332005	8.9	9.0	9.6	-.1	-.7
Primary metal industries	333005	7.0	6.9	6.7	.1	.3
Fabricated metal products	334005	9.9	9.8	9.6	.1	.3
Machinery, except electrical	335005	11.1	11.1	10.3	0	.8
Electric and electronic equipment	336005	14.4	14.6	14.7	-.2	-.3
Transportation equipment	337005	27.9	29.1	29.8	-1.2	-1.9
Other durable goods	399915	5.5	5.5	5.5	0	0
Nondurable goods	400015	92.0	92.4	90.9	-.4	1.1
Food and kindred products	420005	21.6	21.6	21.3	0	.3
Meat products	420105	7.2	7.2	7.3	0	-.1
Bakery products	420505	3.7	3.6	3.2	.1	.5
Textile mill products	422005	7.6	7.7	7.4	-.1	.2
Weaving mills, cotton	422105	2.9	2.9	2.7	0	.2
Yarn and thread mills	422805	.8	1.0	1.0	-.2	-.2
Apparel and other textile products	423005	10.9	11.2	11.5	-.3	-.6
Men's and boys' clothing	423175	4.6	4.8	5.1	-.2	-.5
Women's and children's clothing	423335	3.0	2.9	3.1	.1	-.1
Paper and allied products	426005	9.6	9.5	9.3	.1	.3
Paperboard containers and boxes	426505	5.0	4.9	4.9	.1	.1
Printing and publishing	427005	23.2	23.2	22.5	0	.7
Commercial printing	427505	9.2	9.3	8.9	-.1	.3
Chemicals and allied products	428005	9.4	9.5	9.4	-.1	0
Other nondurable goods	499915	9.7	9.7	9.5	0	.2
Nonmanufacturing	000060	1,204.6	1,204.5	1,187.7	.1	16.9
Mining	100005	1.4	1.4	1.4	0	0
Contract construction	200005	73.1	71.9	74.7	1.2	-1.6
Transportation, communication, and public utilities (except U.S.P.S.)	500005	120.2	119.7	116.4	.5	3.8
Transportation	500015	75.5	75.2	72.9	.3	2.6
Wholesale and retail trade	600005	379.6	377.5	379.9	2.1	-.3
Wholesale trade	650005	131.0	131.1	131.0	-.1	0
Wholesale trade—durable	650015	93.0	93.4	92.5	-.4	.5
Wholesale trade—nondurable	651005	38.1	37.7	38.5	.4	-.4
Retail trade	652005	248.6	246.4	248.9	2.2	-.3
Finance, insurance, and real estate	700005	100.5	100.0	99.8	.5	.7
Finance	760025	41.3	40.9	41.2	.4	.1
Insurance carriers, agents, and brokers	763045	35.0	35.0	34.6	0	.4
Services	800005	333.1	331.8	324.1	1.3	9.0
Hotels and other lodging places	870005	24.1	24.2	23.5	-.1	.6
Business services	873005	98.2	98.2	96.9	0	1.3
Health services	880005	61.9	61.6	58.9	.3	3.0
Private hospitals	880605	24.1	23.8	22.2	.3	1.9
Government	998008	196.7	202.3	191.5	-5.6	5.2
Federal	998011	43.0	42.7	42.5	.3	.5
Defense	998101	6.0	6.0	6.3	0	-.3
Other federal (including U.S. Postal Service)	998401	37.0	36.7	36.2	.3	.8
State	998512	40.1	41.5	38.4	-1.4	1.7
State education	882002	13.4	15.1	12.4	-1.7	1.0
Other state	992972	26.7	26.4	26.0	.3	.7
Local	998523	113.7	118.1	110.6	-4.4	3.1
Local education	882003	53.1	58.4	51.8	-5.3	1.3
Other local	993973	60.6	59.7	58.8	.9	1.8

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Atlanta MSA, which includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ALBANY MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1988	PREVIOUS MONTH JUNE 1988	CURRENT MONTH YEAR AGO JULY 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	48.8	49.7	48.2	-.9	.6
Manufacturing	300005	8.0	8.1	8.3	-.1	-.3
Durable goods	300025	1.7	1.7	1.8	0	-.1
Primary metals, fabricated metals, and machinery	333055	.6	.6	.8	0	-.2
Other durable goods	399915	1.1	1.1	1.1	0	0
Nondurable goods	400015	6.3	6.3	6.5	0	-.2
Food and kindred products	420005	1.9	1.9	2.0	0	-.1
Textile mill products	422005	1.1	1.1	1.0	0	.1
Chemicals and allied products	428005	.4	.4	.4	0	0
Other nondurable goods	499915	2.9	2.9	3.0	0	-.1
Nonmanufacturing	000060	40.7	41.6	39.8	-.9	.9
Mining	100005	*	*	*	*	*
Contract construction	200005	3.1	3.0	2.8	.1	.3
Transportation, communication, and public utilities (except U.S.P.S.)	500005	2.1	2.1	2.3	0	-.2
Wholesale and retail trade	600005	12.6	12.7	12.6	-.1	0
Wholesale trade	650005	3.2	3.3	3.3	-.1	-.1
Retail trade	652005	9.3	9.4	9.2	-.1	.1
Finance, insurance, and real estate	700005	2.5	2.5	2.5	0	0
Services	800005	8.7	8.6	8.3	.1	.4
Government	998008	11.8	12.8	11.5	-1.0	.3
Federal	998011	3.5	3.5	3.5	0	0
State and local	998509	8.3	9.3	8.0	-1.0	.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Albany MSA, which includes Dougherty and Lee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

* Employment fewer than 100 workers.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATHENS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1988	PREVIOUS MONTH JUNE 1988	CURRENT MONTH YEAR AGO JULY 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	62.1	62.4	61.9	-.3	.2
Manufacturing	300005	15.1	15.3	15.3	-.2	-.2
Durable goods	300025	5.3	5.4	5.5	-.1	-.2
Primary metals, fabricated metals, and machinery	333055	2.6	2.7	2.5	-.1	.1
Other durable goods	399915	2.6	2.7	2.9	-.1	-.3
Nondurable goods	400015	9.8	9.9	9.8	-.1	0
Food and kindred products	420005	3.7	3.7	3.4	0	.3
Textile mill products	422005	2.4	2.4	2.7	0	-.3
Apparel and other textile products	423005	2.2	2.3	2.3	-.1	-.1
Other nondurable goods	499915	1.4	1.5	1.4	-.1	0
Nonmanufacturing	000060	47.0	47.2	46.7	-.2	.3
Mining	100005	.2	.2	.2	0	0
Contract construction	200005	2.4	2.3	2.6	.1	-.2
Transportation, communication, and public utilities (except U.S.P.S.)	500005	1.8	1.8	1.8	0	0
Wholesale and retail trade	600005	13.0	12.9	12.9	.1	.1
Wholesale trade	650005	2.6	2.6	2.5	0	.1
Retail trade	652005	10.4	10.3	10.4	.1	0
Finance, insurance, and real estate	700005	1.9	1.9	1.9	0	0
Services	800005	9.9	9.7	9.8	.2	.1
Government	998008	17.9	18.4	17.6	-.5	.3
Federal	998011	1.9	1.9	2.0	0	-.1
State and local	998509	16.0	16.5	15.6	-.5	.4

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Athens MSA, which includes Clarke, Jackson, Madison, and Oconee counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1988	PREVIOUS MONTH JUNE 1988	CURRENT MONTH YEAR AGO JULY 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	158.1	157.9	156.8	.2	1.3
Manufacturing	300005	36.4	36.4	35.5	.0	.9
Durable goods	300025	9.6	9.7	8.9	-.1	.7
Lumber and wood products	324005	1.1	1.2	1.2	-.1	-.1
Stone, clay, and glass products	332005	3.1	3.3	2.9	-.2	.2
Primary metals, fabricated metals, and machinery	333055	2.7	2.6	2.3	.1	.4
Other durable goods	399915	2.7	2.7	2.5	.0	.2
Nondurable goods	400015	26.9	26.7	26.6	.2	.3
Food and kindred products	420005	2.4	2.4	2.3	.0	.1
Textile mill products	422005	5.7	5.7	5.8	.0	-.1
Apparel and other textile products	423005	3.0	3.0	2.9	.0	.1
Printing and publishing	427005	1.6	1.6	1.3	.0	.3
Other nondurable goods	499915	14.2	14.1	14.3	.1	-.1
Nonmanufacturing	000060	121.6	121.5	121.3	.1	.3
Mining	100005	.5	.5	.5	.0	.0
Contract construction	200005	10.0	9.7	9.6	.3	.4
Transportation, communication, and public utilities (except U.S.P.S.)	500005	5.2	5.2	5.3	.0	-.1
Wholesale and retail trade	600005	33.6	33.5	34.4	.1	-.8
Wholesale trade	650005	4.7	4.8	4.9	-.1	-.2
Retail trade	652005	28.8	28.7	29.5	.1	-.7
Finance, insurance, and real estate	700005	6.2	6.2	6.4	.0	-.2
Services	800055	32.9	32.7	32.3	.2	.6
Government	998008	33.3	33.6	32.8	-.3	.5
Federal	998011	8.3	8.2	8.4	.1	-.1
State and local	998509	25.1	25.4	24.4	-.3	.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Augusta MSA, which includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1988	PREVIOUS MONTH JUNE 1988	CURRENT MONTH YEAR AGO JULY 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	92.6	92.8	92.2	-.2	.4
Manufacturing	300005	20.0	20.1	20.0	-.1	.0
Durable goods	300025	6.1	6.0	6.0	.1	.1
Lumber and wood products	324005	.9	.9	.8	.0	.1
Stone, clay, and glass products	332005	.6	.6	.6	.0	.0
Primary metals, fabricated metals, and machinery	333055	3.3	3.4	3.5	-.1	-.2
Other durable goods	399915	1.2	1.1	1.0	.1	.2
Nondurable goods	400015	13.9	14.1	14.0	-.2	-.1
Food and kindred products	420005	3.4	3.5	3.7	-.1	-.3
Textile mill products	422005	7.0	7.2	7.0	-.2	.0
Apparel and other textile products	423005	.5	.5	.5	.0	.0
Printing and publishing	427005	1.3	1.3	1.4	.0	-.1
Other nondurable goods	499915	1.6	1.6	1.4	.0	.2
Nonmanufacturing	000060	72.6	72.7	72.2	-.1	.4
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	5.3	5.4	5.4	-.1	-.1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	3.6	3.6	3.7	.0	-.1
Wholesale and retail trade	600005	20.2	20.0	20.5	.2	-.3
Wholesale trade	650005	2.6	2.6	2.7	.0	-.1
Retail trade	652005	17.6	17.4	17.9	.2	-.3
Finance, insurance, and real estate	700005	6.1	6.1	6.3	.0	-.2
Services	800005	16.6	16.8	15.9	-.2	.7
Government	998008	20.8	20.7	20.3	.1	.5
Federal	998011	7.1	7.0	7.5	.1	-.4
State and local	998509	13.7	13.7	12.8	.0	.9

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Columbus MSA, which includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

MACON-WARNER ROBINS MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1988	PREVIOUS MONTH JUNE 1988	CURRENT MONTH YEAR AGO JULY 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	118.2	118.5	118.3	-.3	-.1
Manufacturing	300005	18.3	18.1	18.7	.2	-.4
Durable goods	300025	7.1	7.2	7.0	-.1	.1
Lumber and wood products	324005	.5	.5	.4	.0	.1
Stone, clay, and glass products	332005	1.1	1.1	1.1	.0	.0
Machinery, except electrical	335005	.5	.6	.4	-.1	.1
Other durable goods	399915	5.0	5.0	5.0	0	.0
Nondurable goods	400015	11.2	11.0	11.7	.2	-.5
Food and kindred products	420005	2.2	2.0	2.4	.2	-.2
Textile mill products	422005	1.4	1.3	1.4	.1	.0
Apparel and other textile products	423005	1.2	1.2	1.4	.0	-.2
Paper and allied products	426005	2.3	2.4	2.4	-.1	-.1
Chemicals and allied products	428005	.3	.3	.3	.0	.0
Other nondurable goods	499915	3.8	3.8	3.7	.0	.1
Nonmanufacturing	000060	99.9	100.4	99.6	-.5	.3
Mining	100005	.1	.1	.1	.0	.0
Contract construction	200005	5.0	4.8	5.1	.2	-.1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	4.9	4.9	4.9	.0	.0
Wholesale and retail trade	600005	27.0	26.9	26.9	.1	.1
Wholesale trade	650005	4.8	4.7	4.7	.1	.1
Retail trade	652005	22.2	22.2	22.2	.0	.0
Finance, insurance, and real estate	700005	7.8	7.7	7.5	.1	.3
Services	800055	22.6	22.5	22.2	.1	.4
Government	998008	32.7	33.4	32.8	-.7	-.1
Federal	998011	17.1	17.1	17.8	.0	-.7
State and local	998509	15.6	16.2	15.1	-.6	.5

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Macon MSA, which includes Bibb, Houston, Jones, and Peach counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

SOURCE: Georgia Department of Labor, Labor Information Systems.

SAVANNAH MSA NONAGRICULTURAL EMPLOYMENT (000's)

INDUSTRY	SERIES CODE	CURRENT MONTH JULY 1988	PREVIOUS MONTH JUNE 1988	CURRENT MONTH YEAR AGO JULY 1987	NET CHANGE IN JOBS	
					PREVIOUS MONTH	CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	102.2	102.3	102.7	-.1	-.5
Manufacturing	300005	16.6	16.6	17.3	.0	-.7
Durable goods	300025	7.6	7.7	8.1	-.1	-.5
Lumber and wood products, except furniture	324005	1.2	1.3	1.2	-.1	0
Millwork, plywood, and prefabricated structural products	324305	.6	.6	.5	0	.1
Transportation equipment	337005	4.4	4.4	4.9	0	-.5
Other durable goods	399915	2.0	2.0	1.9	0	.1
Nondurable goods	400015	8.9	8.9	9.1	0	-.2
Food and kindred products	420005	2.0	2.0	2.0	.0	.0
Paper and allied products	426005	4.3	4.3	4.4	0	-.1
Chemicals and allied products	428005	1.5	1.5	1.4	.0	.1
Petroleum and coal products	429005	.4	.4	.6	0	-.2
Other nondurable goods	499915	.8	.8	.8	.0	.0
Nonmanufacturing	000060	85.6	85.6	85.4	0	.2
Mining	100005	*	*	*	*	*
Contract construction	200005	6.8	6.7	6.7	.1	.1
Transportation, communication, and public utilities (except U.S.P.S.)	500005	9.0	8.8	9.5	.2	-.5
Wholesale and retail trade	600005	25.2	25.0	25.4	.2	-.2
Wholesale trade	650005	5.0	4.9	5.2	.1	-.2
Retail trade	652005	20.2	20.1	20.2	.1	.0
Finance, insurance, and real estate	700005	4.3	4.3	4.6	.0	-.3
Services	800005	24.2	24.4	24.0	-.2	.2
Government	998008	16.2	16.5	15.2	-.3	1.0
Federal	998011	2.7	2.7	2.9	.0	-.2
State and local	998509	13.5	13.8	12.3	-.3	1.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Savannah MSA, which includes Chatham and Effingham counties. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1987 benchmark. Totals may not add because of rounding.

* Industry division does not meet disclosure criteria.

SOURCE: Georgia Department of Labor, Labor Information Systems.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JULY 1988	REVISED JUNE 1988	REVISED JULY 1987	CHANGE FROM REVISED JUNE 1988	CHANGE FROM REVISED JULY 1987
United States (Seasonally adjusted)	Civilian labor force	121,684,000	121,472,000	119,952,000	212,000	1,732,000
	Employed	115,059,000	115,018,000	112,727,000	41,000	2,332,000
	Unemployed	6,625,000	6,455,000	7,224,000	170,000	-599,000
	Rate	5.4	5.3	6.0	—	—
United States (Not seasonally adjusted)	Civilian labor force	123,888,000	123,028,000	122,105,000	860,000	1,783,000
	Employed	117,066,000	116,209,000	114,652,000	857,000	2,414,000
	Unemployed	6,823,000	6,819,000	7,453,000	4,000	-630,000
	Rate	5.5	5.5	6.1	—	—
Georgia	Civilian labor force	3,179,251	3,150,083	3,074,914	29,168	104,337
	Employed	2,972,584	2,948,494	2,899,642	24,090	72,942
	Unemployed	206,667	201,589	175,272	5,078	31,395
	Rate	6.5	6.4	5.7	—	—
Albany MSA	Civilian labor force	58,666	56,961	55,134	1,705	3,532
	Employed	51,250	51,462	49,936	-212	1,314
	Unemployed	7,416	5,499	5,198	1,917	2,218
	Rate	12.6	9.7	9.4	—	—
Athens MSA	Civilian labor force	73,498	73,103	71,675	395	1,823
	Employed	69,618	69,909	68,613	-291	1,005
	Unemployed	3,880	3,194	3,062	686	818
	Rate	5.3	4.4	4.3	—	—
Atlanta MSA	Civilian labor force	1,506,536	1,495,803	1,454,402	10,733	52,134
	Employed	1,424,729	1,411,246	1,382,384	13,483	42,345
	Unemployed	81,807	84,557	72,018	-2,750	9,789
	Rate	5.4	5.7	5.0	—	—
Augusta, Ga.-S.C. MSA	Civilian labor force	183,511	182,243	178,839	1,268	4,672
	Employed	171,842	169,756	168,455	2,086	3,387
	Unemployed	11,669	12,487	10,384	-818	1,285
	Rate	6.4	6.9	5.8	—	—
Columbus, Ga.-Ala. MSA	Civilian labor force	101,851	100,830	99,967	1,021	1,884
	Employed	94,772	93,734	94,035	1,038	737
	Unemployed	7,079	7,096	5,932	-17	1,147
	Rate	7.0	7.0	5.9	—	—
Macon-Warner Robins MSA	Civilian labor force	130,696	129,873	128,501	823	2,195
	Employed	123,457	121,995	121,843	1,462	1,614
	Unemployed	7,239	7,878	6,658	-639	581
	Rate	5.5	6.1	5.2	—	—
Savannah MSA	Civilian labor force	113,654	113,300	111,010	354	2,644
	Employed	105,770	104,826	104,352	944	1,418
	Unemployed	7,884	8,474	6,658	-590	1,226
	Rate	6.9	7.5	6.0	—	—

NOTE: Employment includes nonagricultural wage and salary employment, self-employed, unpaid family and private household workers, and agricultural workers. Persons in labor disputes are counted as employed. The use of unrounded data does not imply that the numbers are exact. Georgia and Metropolitan Statistical Area data have not been seasonally adjusted.

Albany MSA: includes Dougherty and Lee counties.
Athens MSA: includes Clarke, Jackson, Madison, and Oconee counties.
Atlanta MSA: includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties.
Augusta MSA: includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina.
Columbus MSA: includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama.
Macon MSA: includes Bibb, Houston, Jones, and Peach counties.
Savannah MSA: includes Chatham and Effingham counties.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JULY 1988	REVISED JUNE 1988	REVISED JULY 1987	CHANGE FROM REVISED JUNE 1988	CHANGE FROM REVISED JULY 1987
Augusta, Ga.-S.C. MSA	Civilian labor force	183,511	182,243	178,839	1,268	4,672
	Employed	171,842	169,756	168,455	2,086	3,387
	Unemployed	11,669	12,487	10,384	-818	1,285
	Rate	6.4	6.9	5.8	—	—
Residing in Georgia	Civilian labor force	122,656	121,158	119,379	1,498	3,277
	Employed	114,600	112,781	112,182	1,819	2,418
	Unemployed	8,056	8,377	7,197	-321	859
	Rate	6.6	6.9	6.0	—	—
Residing in South Carolina	Civilian labor force	60,855	61,085	59,460	-230	1,395
	Employed	57,242	56,975	56,273	267	969
	Unemployed	3,613	4,110	3,187	-497	426
	Rate	5.9	6.7	5.4	—	—

NOTE: The Augusta Metropolitan Statistical Area includes Columbia, McDuffie, and Richmond counties, Georgia, and Aiken County, South Carolina.

SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS MSA CIVILIAN LABOR FORCE BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JULY 1988	REVISED JUNE 1988	REVISED JULY 1987	CHANGE FROM REVISED JUNE 1988	CHANGE FROM REVISED JULY 1987
Columbus, Ga.-Ala. MSA	Civilian labor force	101,851	100,830	99,967	1,021	1,884
	Employed	94,772	93,734	94,035	1,038	737
	Unemployed	7,079	7,096	5,932	-17	1,147
	Rate	7.0	7.0	5.9	—	—
Residing in Georgia	Civilian labor force	80,087	79,209	77,543	878	2,544
	Employed	74,368	73,398	73,086	970	1,282
	Unemployed	5,719	5,811	4,457	-92	1,262
	Rate	7.1	7.3	5.7	—	—
Residing in Alabama	Civilian labor force	21,764	21,621	22,424	143	-660
	Employed	20,404	20,336	20,949	68	-545
	Unemployed	1,360	1,285	1,475	75	-115
	Rate	6.2	5.9	6.6	—	—

NOTE: The Columbus Metropolitan Statistical Area includes Muscogee and Chattahoochee Counties, Georgia, and Russell County, Alabama.

SOURCE: Georgia Department of Labor, Labor Information Systems.

Produced by the Georgia Department of Labor in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

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